600159

北京市大龙伟业房地产开发股份有限公司

2018 年半年度报告

重要提示

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第一节　释义

	www.sse.com.cn

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	1 6		(%)
	143,627,223.16	170,680,550.08	-15.85
	-23,921,644.65	-21,031,941.50	-13.74
	-23,599,665.87	-22,707,830.31	-3.93
	-113,772,982.74	-494,101,089.95	76.97
			(%)
	2,173,323,460.22	2,213,845,169.51	-1.83
	3,380,341,637.87	3,367,396,864.79	0.38

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	1 6		(%)
	-0.02882	-0.02534	13.74
	-0.02882	-0.02534	13.74
	-0.02843	-0.02736	3.93
%	-1.09	-0.95	0.14
%	-1.07	-1.02	0.05

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2018

2018 1-6 55,531 9.7%
1-5 0.5 38,990 13.6% 0.6
70.2%
1-6 77,143 3.3% 1-5 0.4
66,945 13.2% 1.4
1-6 11,085 7.2% 1-5
5.1 5,265 20.3% 4.3

2018

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36.05 17,745.61

2,931.39 1,796.12

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			%
	143,627,223.16	170,680,550.08	-15.85
	122,015,775.96	133,561,411.18	-8.64
	4,281,946.94	2,505,280.15	70.92
	27,893,274.32	37,172,250.53	-24.96
	5,699,435.09	1,622,813.84	251.21
	-113,772,982.74	-494,101,089.95	76.97
	-492,015.22	-794,748.10	38.09
	-28,331,482.31	406,185,837.37	-106.98
	4,337,039.25	19,505,702.14	-77.77
	5,035,769.40	504,476.06	898.22
	622,074.43	2,289,721.08	-72.83
	1,083,295.98	31,653.37	3,322.37
	-2,086,698.47	-873,819.08	138.80

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1		151,236.2		208,901			

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1					28,342	56,684	79,098.6	79,098.6		75,185	6,432.19
2					40,326.2	141,141.62	171,130.62	171,130.62		71,505	9,575.42
3					25,239.5	61,279.85	82,782.57	82,782.57		67,894	1,305
4					8,900	19,545.14	27,441.59	27,441.59		22,210	433

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					( )
1				3,291.41	
2				61,504.03	
3				52,474.11	

2,931.39 1,796.12

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							/ %
1				12,951.68	369.56		
2				10,570.10	385.58		
3				2,138.01	129.91		
4				1,095.50	20.00		
5		A B		45,746.20	29.33		

72,501.49 30,435.74
41.98% 934.37 51.17

						%
1				12,951.68	10,387.60	80.20
2				10,570.10	10,570.10	100.00
3				2,138.01	2,138.01	100.00
4				1,095.50	1,095.50	100.00
5		A B		45,746.20	6,244.53	13.65

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	(%)	
52,900	5.605	528.47

1. 2016 12 29
15,000
2017 3,000 6.175%
93.65
2. 2017 4 12
30,000
2017
8,000 4.75%
16,000 4.75% 24,000
274.31
3. 2017 4 6 2017
30,000 2017
30,000 4.75%
20,000 10,000 0
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4. 2018 4 10 2018
80,000
14,700 6.175%

150.98 1,200
6.175% 9.53

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	715		715

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	195,927.42					195,927.42

	20		20
	195,927.42		195,927.42

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13		85,969	2016 3 2018 9	53%	9,262	43,898	8,689	41,169
		33,377	2016 3 2018 12	74%	5,614	23,895	5,331	22,694
12		11,551	2016 9 2018 9	42%	576	4,360	570	4,315
		20,301	2017 3 2019 1	82%	5,711	14,976	5,358	14,051
5		5,996	2017 7 2018 7	24%	973	1,098	915	1,032
		31,896	2018 3 2020 2	0	0	0	0	0

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	137,674.46	9,155.63	0	145,443.69	1,386.40

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	296, 956, 613. 09	8. 78	310, 295, 296. 71	9. 21	-4. 30	
	136, 168, 676. 10	4. 03	82, 482, 262. 54	2. 45	65. 09	
	266, 453. 91	0. 01	2, 045, 882. 86	0. 06	-86. 98	
	2, 391, 439. 39	0. 07	20, 096, 534. 25	0. 60	-88. 10	
	436, 936, 047. 53	12. 93	454, 812, 963. 53	13. 51	-3. 93	
	7, 680, 997. 09	0. 23	7, 148, 171. 77	0. 21	7. 45	
	270, 000, 000. 00	7. 99	110, 000, 000. 00	3. 27	145. 45	16000
	972, 990, 599. 62	28. 78	1, 013, 512, 308. 91	30. 10	-4. 00	

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419202C8>03E145D6>11<2AFC>] TJ ET EMC 3/P <</MCID 114>> BDC6 Tf 137[(419202C81.46 485.35 Tm [( )] TJ ET EMC 13P <</MCID 105>> BDC BT /F1 10.56 Tf 1 037[(419202C30.85 Tm 0 g 0 G [<02C4>]

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	99.88%		80,000.00	27,041,594.41	-16,103,116.27	3,001,112,168.64	1,660,275,425.08
	98.26%		15,000.00	229,836,397.24	-2,501,345.65	544,223,110.04	272,949,327.85

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				2007 2010 2015 11 12	11,017		2017 3 8 2018 7 3	2018 8 18	

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6	5,959.99		2017 3 8 2018 7 3 1,648.22 1,841	2018 8 18	
	858.18		, 2017 1 2017 3 20 2017 8 9		

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第六节　普通股股份变动及股东情况

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			(%)				
	0	395,916,555	47.70	0		0	
	0	4,688,200	0.56	0		0	
	0	4,367,100	0.53	0		0	

	3,200,500		3,200,500
	2,920,409		2,920,409
	2,673,600		2,673,600
	2,410,000		2,410,000
	2,299,100		2,299,100

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第七节 优先股相关情况

第九节　公司债券相关情况

2018　6　30

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	1	461,415,427.49	598,665,806.40
	4		400,000
	5	192,194,845.75	203,528,963.20
	6	23,338,353.11	21,946,418.04
	9	26,574,137.43	29,119,887.50
	10	2,286,262,248.89	2,136,902,942.41
	13	36,411,389.23	21,096,295.92
		3,026,196,401.90	3,011,660,313.47
	18	239,406,171.17	243,019,651.29
	19	72,543,239.17	73,410,829.80

	29	42, 195, 825. 63	39, 306, 070. 23
		354, 145, 235. 97	355, 736, 551. 32
		3, 380, 341, 637. 87	3, 367, 396, 864. 79
	31		110, 000, 000. 00
	35	296, 956, 613. 09	310, 295, 296. 71
	36	136, 168, 676. 10	82, 482, 262. 54
	37	266, 453. 91	2, 045, 882. 86
	38	2, 391, 439. 39	20, 096, 534. 25
	41	436, 936, 047. 53	454, 812, 963. 53
	44	7, 680, 997. 09	7, 148, 171. 77
		880, 400, 227. 11	986, 881, 111. 66
	45	270, 000, 000. 00	110, 000, 000. 00

		270,000,000.00	110,000,000.00
		1,150,400,227.11	1,096,881,111.66
	53	830,003,232.00	830,003,232.00
	55	343,387,345.38	343,387,345.38
	59	26,942,283.22	26,942,283.22
	60	972,990,599.62	1,013,512,308.91
		2,173,323,460.22	2,213,845,169.51
		56,617,950.54	56,670,583.62
		2,229,941,410.76	2,270,515,753.13
		3,380,341,637.87	3,367,396,864.79

2018 6 30

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		4,205,346.90	3,150,165.27
	2	370,183,824.82	389,183,824.82
		374,389,171.72	392,333,990.09

	3	899, 119, 666. 26	899, 119, 666. 26
		899, 119, 666. 26	899, 119, 666. 26
		1, 273, 508, 837. 98	1, 291, 453, 656. 35

		5,852.77	629,705.87
		830,003,232.00	830,003,232.00
		346,188,384.00	346,188,384.00
		26,942,283.22	26,942,283.22
		70,369,085.99	87,690,051.26
		1,273,502,985.21	1,290,823,950.48
		1,273,508,837.98	1,291,453,656.35

2018 1 6

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		-25,599,754.65	-24,191,383.82
	71	622,074.43	2,289,721.08
	72	1,083,295.98	31,653.37
		-26,060,976.20	-21,933,316.11
	73	-2,086,698.47	-873,819.08
		-23,974,277.73	-21,059,497.03
1.		-23,974,277.73	-21,059,497.03
2.			
1.		-23,921,644.65	-21,031,941.50
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		-23,974,277.73	-21,059,497.03
		-23,921,644.65	-21,031,941.50
		-52,633.08	-27,555.53
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		756,175.88	7 7.94
		-4,022.32	16.80
		-752,153.56	-788,101.14
		31,252.93	

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		-720,900.63	-788,101.14
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		239,000.00	
		731,015.22	794,748.10
		731,015.22	794,748.10
		-492,015.22	-794,748.10
		160,000,000.00	140,000,000.00
	75 5	159,000,000.00	300,000,000.00
		319,000,000.00	440,000,000.00
		110,000,000.00	
		37,331,482.31	33,814,162.63
	75 6	200,000,000.00	
		347,331,482.31	33,814,162.63
		-28,331,482.31	406,185,837.37
		-142,596,480.27	-88,710,000.68
		551,676,041.68	369,514,073.61
		409,079,561.41	280,804,072.93

2018 1 6

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		135,744.30	51,194.13
		135,744.30	51,194.13

		132,582.15	73,092.30
		1,347,915.88	1,381,422.94
		1,480,498.03	1,454,515.24
		-1,344,753.73	-1,403,321.11
		19,000,000.00	36,000,000.00
		19,000,000.00	36,000,000.00
		16,600,064.64	33,200,129.28
		16,600,064.64	33,200,129.28
		2,399,935.36	2,799,870.72
		1,055,181.63	1,396,549.61
		3,150,165.27	1,945,620.72
		4,205,346.90	3,342,170.33

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	830, 003, 232. 00				343, 387, 345. 38				26, 942, 283. 22		1, 013, 512, 308. 91	56, 670, 583. 62	2, 270, 515, 753. 13

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	830,003,232.00				343,387,345.38				26,942,283.22		971,389,192.99	6,681,032.96	2,178,403,086.55

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	830,003,232.00				346,188,384.00				26,942,283.22	87,690,051.26	1,290,823,950.48
	830,003,232.00				346,188,384.00				26,942,283.22	87,690,051.26	1,290,823,950.48
										-17,320,965.27	-17,320,965.27
										-720,900.63	-720,900.63
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										-16,600,064.64	-16,600,064.64
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2										-16,600,064.64	-16,600,064.64
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	830,003,232.00				346,188,384.00				26,942,283.22	70,369,085.99	1,273,502,985.21

	830,003,232.00				346,188,384.00				26,942,283.22	122,485,506.71	1,325,619,405.93
	830,003,232.00				346,188,384.00				26,942,283.22	122,485,506.71	1,325,619,405.93
										-33,988,230.42	-33,988,230.42
										-788,101.14	-788,101.14
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		5%

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	51,518.83	93,866.79
	409,028,042.58	551,582,174.89
	52,335,866.08	46,989,764.72
	461,415,427.49	598,665,806.40
	0	0

41,707,504.00

10,628,362.08 52,335,866.08

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	215,021,820.36	99.67	22,826,974.61	10.62	192,194,845.75	223,358,097.72	99.41	19,829,134.52	8.88	203,528,963.20
	715,000.00	0.33	715,000.00	100		1,315,000.00	0.59	1,315,000.00	100	
	215,736,820.36	/	23,541,974.61	/	192,194,845.75	224,673,097.72	/	21,144,134.52	/	203,528,963.20

715,000.00

715,000.00 100%

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173,774,724.67

80.55% 12,883,851.53

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		(%)		(%)
1	23,338,353.11	100	21,946,418.04	100
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2 3				
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	23,338,353.11	100	21,946,418.04	100

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		3,000,000.00	12.85%	1	
		2,760,050.00	11.83%	1	
		1,560,000.00	6.68%	1	
		1,304,040.00	5.59%	1	
		1,203,647.47	5.16%	1	
		9,827,737.47	42.11%		

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		(%)		(%)			(%)		(%)	
	5,000,000.00	10.88	2,610,000.00	52.20	2,390,000.00	5,000,000.00	10.89	2,610,000.00	52.20	2,390,000.00
	40,991,539.85	89.12	16,807,402.42	41.00	24,184,137.43	40,899,360.61	89.11	14,169,473.11	34.64	26,729,887.50
	45,991,539.85	/	19,417,402.42	/	26,574,137.43	45,899,360.61	/	16,779,473.11	/	29,119,887.50

			%	
	5,000,000.00	2,610,000.00	52.20	
	5,000,000.00	2,610,000.00	/	/

			%
1			
1			
1 1	1,047,802.25	52,390.11	5
1	1,047,802.25	52,390.11	5
1 2	686,503.71	68,650.37	10
2 3	3,838,416.00	767,683.20	20
3			
3 4	24,461,997.50	7,338,599.25	30
4 5	617,922.75	308,961.38	50
5	10,338,897.64	8,271,118.11	80
	40,991,539.85	16,807,402.42	

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2,637,929.31 0

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	39,461,997.50	39,536,997.50
	2,339,578.35	3,026,487.11
	4,189,964.00	3,335,876.00
	45,991,539.85	45,899,360.61

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				(%)	

		24,461,997.50	3-4	53.19	7,338,599.25
		10,000,000.00	5	21.74	8,000,000.00
		5,000,000.00	1	10.87	2,610,000.00
		1,711,306.00	2-3	3.72	342,261.20
		154,018.00	2-3	0.33	30,803.60
	/	41,327,321.50	/	89.85	18,321,664.05

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	13,863,977.14		13,863,977.14	15,147,934.19		15,147,934.19
	1,926,569,288.03		1,926,569,288.03	1,768,881,766.66		1,768,881,766.66
	355,105,566.97	21,013,098.35	334,092,468.62	362,695,010.99	21,013,098.35	341,681,912.64
	9,863,427.52		9,863,427.52	9,675,929.12		9,675,929.12
	1,873,087.58		1,873,087.58	1,515,399.80		1,515,399.80
	2,307,275,347.24	21,013,098.35	2,286,262,248.89	2,157,916,040.76	21,013,098.35	2,136,902,942.41

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21,013,098.35

	413,687.71	67,389.85
	282,277.46	131,217.79
	110,250.56	12,332.73
	11,816,072.70	6,830,568.32
	1,618,864.87	
	103,251.47	103,251.47
	36,411,389.23	21,096,295.92

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1.	281,838,545.57			281,838,545.57
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4.	281,838,545.57			281,838,545.57
1.	38,818,894.28			38,818,894.28
2.	3,613,480.12			3,613,480.12
1	3,613,480.12			3,613,480.12
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4.	42,432,374.40			42,432,374.40
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1.	239,406,171.17			239,406,171.17
2.	243,019,651.29			243,019,651.29

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1.	82,141,711.49	3,470,733.02	11,067,585.68	9,037,337.31	105,717,367.50
2.	457,179.50	230,976.00	231,769.02	390,568.60	1,310,493.12
1	457,179.50	230,976.00	231,769.02	390,568.60	1,310,493.12
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3.		965,700.00	711,631.00	227,751.00	1,905,082.00
1		965,700.00	711,631.00	227,751.00	1,905,082.00
4.	82,598,890.99	2,736,009.02	10,587,723.70	9,200,154.91	105,122,778.62
1.	18,328,921.78	3,437,733.11	3,699,750.45	6,840,132.36	32,306,537.70
2.	1,180,250.64	107,992.02	432,196.28	262,369.79	1,982,808.73
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	32,798,189.68	8,199,547.42	26,443,598.36	6,610,899.59
	38,203,863.44	9,550,965.86	38,203,863.44	9,550,965.86
	41,301,734.32	10,325,433.58	36,097,304.02	9,024,326.01
	21,013,098.36	5,253,274.59	21,013,098.35	5,253,274.59
	27,306,645.32	6,826,661.33	27,306,645.32	6,826,661.33
	8,159,771.40	2,039,942.85	8,159,771.41	2,039,942.85
	168,783,302.52	42,195,825.63	157,224,280.90	39,306,070.23

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	510,000.00	510,000.00
	7,680,174.00	7,680,174.00
	3,627,687.16	3,649,062.28
	115,320,240.00	57,361,811.00
	5,353,244.46	5,832,662.94
	3,677,330.48	7,448,552.32
	136,168,676.10	82,482,262.54

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	1,972,727.86	44,958,482.33	46,723,190.28	208,019.91
-	73,155.00	2,950,646.78	2,965,367.78	58,434.00
	2,045,882.86	47,909,129.11	49,688,558.06	266,453.91

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	1,791,912.43	40,118,785.42	41,777,877.85	132,820.00
		187,341.55	187,341.55	
	18,637.00	1,804,082.50	1,807,835.50	14,884.00
	18,637.00	1,494,200.72	1,497,953.72	14,884.00
		196,145.11	196,145.11	
		113,736.67	113,736.67	
		2,276,028.00	2,353,639.00	-77,611.00
	162,178.43	572,244.86	596,496.38	137,926.91

	1,972,727.86	44,958,482.33	46,723,190.28	208,019.91

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1	73,155.00	2,836,797.39	2,851,518.39	58,434.00

	309,653,916.15	358,207,158.02
	9,569,244.05	10,524,745.49
	101,330,814.58	66,996,692.00
	16,382,072.75	19,084,368.02
	436,936,047.53	454,812,963.53

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	41,989,763.01	
	4,000,000.00	
	5,674,685.04	
	101,515,237.48	
	153,179,685.53	/

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	7,680,997.09	7,148,171.77
	7,680,997.09	7,148,171.77

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	240,000,000.00	80,000,000.00
	30,000,000.00	30,000,000.00
	270,000,000.00	110,000,000.00

	2017/5/5	2020/5/4		4.75%	240,000,000.00
	2017/8/16	2020/8/15		6.175%	30,000,000.00
					270,000,000.00

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	830,003,232.00						830,003,232.00

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	343,387,345.38			343,387,345.38
	343,387,345.38			343,387,345.38

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	26,942,283.22			26,942,283.22
	26,942,283.22			26,942,283.22

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	1,013,512,308.91	1,025,621,263.77
+		
	1,013,512,308.91	1,025,621,263.77
	-23,921,644.65	-21,031,941.50
	16,600,064.64	33,200,129.28
	972,990,599.62	971,389,192.99

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	36, 263. 15	
	36, 263. 15	

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	622,074.43	2,289,721.08	622,074.43
	622,074.43	2,289,721.08	622,074.43

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	181,314.97		181,314.97
	901,981.01	31,653.37	901,981.01
	1,083,295.98	31,653.37	1,083,295.98

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	803,056.93	1,202,432.74
	-2,889,755.40	-2,076,251.82
	-2,086,698.47	-873,819.08

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	-26,060,976.20
/	-6,515,244.05

	4,428,545.58
	-2,086,698.47

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	1,049,501.81	2,036,513.22
	37,655,142.76	292,954,281.00
	513,707.87	5,704,951.94
	197,860.72	2,289,721.08
	39,416,213.16	302,985,467.24

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	1,001,851.00	209,870.00
	415,597.69	618,615.53
	975,714.59	1,092,321.58
	214,955.82	336,498.20
	652,125.41	672,228.42
	5,426,433.90	5,970,677.85
	7,875,505.12	7,334,960.85
	1,862,439.00	1,321,750.00
	18,424,622.53	17,556,922.43

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	159,000,000.00	300,000,000.00
	159,000,000.00	300,000,000.00

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	200,000,000.00	

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	-23,974,277.73	-21,059,497.03
	5,035,769.40	504,476.06
	5,596,213.80	5,097,643.64
	-36,263.15	

	50,825,132.86	-170,635,702.06
	5,330,000.00	1,313,219.86
	-113,772,982.74	-494,101,089.95
2		
3		
	409,079,561.41	280,804,072.93
	551,676,041.68	369,514,073.61
	-142,596,480.27	-88,710,000.68

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	409,079,561.41	551,676,041.68
	51,518.83	93,866.79
	409,028,042.58	551,582,174.89
	409,079,561.41	551,676,041.68

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				93.30	6.58	
				98.26		

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	%			
	0.12	-9,146.52		51,872,653.78
	1.74	-43,486.56		4,745,296.76

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		9,088,215.08	18,082,677.18
		3,000,000.00	
		6,073,958.80	4,309,925.00
		470,250.00	221,496.00

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		92,622,815.53	66,330,097.09

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		1,028,571.42	1,028,571.42
		342,857.16	342,857.16

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	200,000,000.00	2017 3 15	2018 4 3	

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				350,776.80	
		64,969.47			
		3,000,000.00			
		60,291,500.00	3,014,575.00	3,056,500.00	152,825.00

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		300,000.00	300,000.00
		6,265,152.98	8,158,015.00
			8,530.00
		18,122,517.80	18,122,517.80
		990,320.00	990,320.00
		36,177.00	36,177.00
		263,164,153.14	311,386,070.81
		500,000.00	500,000.00
		41,989,763.01	41,989,763.01
		4,000,000.00	4,000,000.00
		311,324.20	311,324.20

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		(%)		(%)			(%)		(%)	
	370,183,824.82	100			370,183,824.82	389,183,824.82	100			389,183,824.82
	370,183,824.82	/		/	370,183,824.82	389,183,824.82	/		/	389,183,824.82

370,183,824.82

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	751,173,320.78			751,173,320.78		
	147,946,345.48			147,946,345.48		
	899,119,666.26			899,119,666.26		

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	36,263.15	

	-461,221.55	
	106,239.60	
	-3,259.98	
	-321,978.78	

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	%		
	-1.09	-0.03	-0.03
	-1.07	-0.03	-0.03

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